

Henderson County

General Obligation Refunding Bonds, Series 2013

**Refunding of Jail Expansion Bond and Fair Park Certificate of Obligation

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/18/2013	-	-	-	-	-
11/01/2013	35,000.00	0.943%	9,005.78	44,005.78	-
12/31/2013	-	-	-	-	44,005.78
05/01/2014	63,000.00	0.943%	12,023.25	75,023.25	-
11/01/2014	-	-	11,726.21	11,726.21	-
12/31/2014	-	-	-	-	86,749.46
05/01/2015	1,237,000.00	0.943%	11,726.21	1,248,726.21	-
11/01/2015	-	-	5,893.75	5,893.75	-
12/31/2015	-	-	-	-	1,254,619.96
05/01/2016	1,250,000.00	0.943%	5,893.75	1,255,893.75	-
12/31/2016	-	-	-	-	1,255,893.75
Total	\$2,585,000.00	-	\$56,268.95	\$2,641,268.95	-

Yield Statistics

Bond Year Dollars	\$5,967.01
Average Life	2.308 Years
Average Coupon	0.9430002%
Net Interest Cost (NIC)	0.9430002%
True Interest Cost (TIC)	0.9430939%
Bond Yield for Arbitrage Purposes	0.9430939%
All Inclusive Cost (AIC)	1.4088519%
IRS Form 8038	
Net Interest Cost	0.9430002%
Weighted Average Maturity	2.308 Years